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U. S. Department of Agriculture Agricultural Marketing Service Poultry Programs

Poultry Market News and Analysis Branch

Top 25 Countries For Exports of Frozen Chicken Leg Quarters From the U.S. in January - November of 2006 compared to the January -November of 2005. (in metric tons)

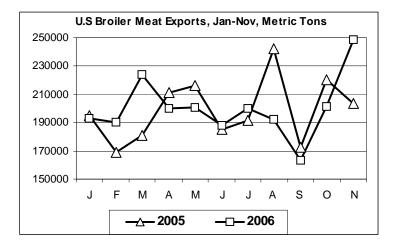
	<u>2006</u>	<u>2005</u>
RUSSIA	641,717.1	682,425.2
LITHUANIA	76,485.4	77,058.6
ANGOLA	69,008.0	49,937.5
UKRAINE	68,717.1	45,337.2
TURKEY	64,513.9	85,859.1
CUBA	59,204.7	44,552.2
CHINA	41,194.7	13,211.4
ROMANIA	37,369.0	56,608.5
MEXICO	35,719.2	28,226.7
GUATEMALA	34,847.8	33,755.5
KOREA	31,445.2	23,175.5
TAIWAN	26,552.5	22,035.3
POLAND	25,407.4	23,277.5
GEORGIA	23,390.6	43,540.6
IRAQ	22,275.9	13,187.0
CONGO	16,858.0	10,355.1
KAZAKHSTAN	16,500.9	2,083.7
LATVIA	12,006.4	858.6
GHANA	11,228.9	11,927.9
PHILIPPINES	10,076.6	6,244.0
MOLDOVA	9,986.6	16,869.7
HAITI	9,946.0	6,196.9
UNITED ARAB EMP.	8,931.3	6,920.2
JAPAN	7,201.3	6,777.4
AFGHANISTAN	6,087.0	17,853.0
OTHER	56,293.1	129,263.7
WORLD TOTAL:	1,422,964.6	1,457,538.0

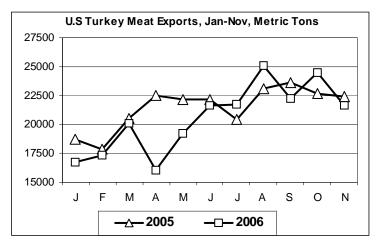
Poultry Outlook

Due to smaller chick placements, U.S. broiler production estimates for the fourth quarter of 2006 and the first quarter of 2007 were reduced. Due to the falling production, prices for most broiler products have strengthened. With 2007 expected to bring higher exports and slower production growth, per capita broiler consumption is expected to decline slightly. Export sales of U.S. broiler meat were up in November 2006 while shipments for the same period were down. Broiler exports totaled 548 million pounds for November 2006, and increase of 22 percent from a year ago. Broiler shipments were higher due to lower leg guarter prices along with a weaker U.S. dollar. Due to growing demands for U.S. broiler meat, export projections for fourth quarter 2006 were increased by 35 million pounds to 1.4 billion pounds.

Prices for whole turkeys in the U.S. have declined from their Thanksgiving highs and as of January 2007 were below the previous year's prices. Stocks of whole turkeys at the end of November 2006 were higher then a year earlier but remained at relatively low levels. Turkey exports for November 2006 were 48 million pounds, a decrease of 3.4 percent from a year ago. A decrease in shipments was due to an increase in the whole turkey price.

U.S Broiler Meat Exports In Metrice Tons		U.S.	U.S.Turkey Meat Exports In Metric Tons		
	<u>2005</u>	<u>2006</u>		<u>2005</u>	<u>2006</u>
J	194833.8	193139.9	J	18706.9	16732.3
F	168802.5	189854.4	F	17869.3	17332.9
M	180888.8	223829.3	M	20512.2	20061.0
Α	211260.4	200025.4	Α	22521.9	16000.0
M	216453.4	200684.2	M	22151.8	19190.7
J	185422.8	188117.9	J	22180.4	21659.0
J	191347.4	200185.4	J	20473.7	21712.7
Α	241992.4	191919.6	Α	23139.3	25120.3
S	172377.3	163259.8	S	23597.7	22275.2
0	220626.1	201595.2	0	22673.1	24490.4
N	203805.6	248713.9	N	22403.3	21651.0
D	172108.9		D	22114.1	





INSPECTED EGG PRODUCTS-

U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending Fe	Year-To-	-Date		
TYPE	2007	2006 1/	2007 2/	2006
Liquid	50	209	621	1,041
Frozen	0	0	3	40
Dried	0	0	80	0
Total	50	209	704	1,081

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending February 03, 2007			Year-To-Date		
TYPE	2007	2006 1/	2007 2/	2006	
Liquid	319	31	1,229	268	
Frozen	9	7	26	113	
Dried	0	0	0	0	
Total	328	38	1,255	381	

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

Week Ending Feb	2007	Year-To-Date				
TYPE	2007	2006 1/	2007 2/	2006		
Jumbo	0	0	0	0		
Extra Large	0	300	180	2,730		
Large	400	1,200	2,071	4,290		
Medium	750	1,650	750	1,830		
Ungraded	0	750	0	1,650		
Misc	0	0	0	0		
Total	1,150	3,900	3,001	10,500		
1/ Comparable Week, to-date figures may not total due to rounding.						

^{1/} Comparable Week, to-date figures may not total due to rounding.2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section Source: USDA/AMS Poultry Programs, Market News & Analysis Branch.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

---- PRICES ----

February 09, 2007 CHICKEN WITH SKIN ADDED

---- VOLUME ----

FAT **CONTENT FROZEN FRESH** TOTAL **EXPORT** 15% OR LESS **RANGE** 15.00-20.00 16.00 301,200 120,000 **WTD AVERAGE** 17.33 16.00 15-20% 13.00-19.00 11.00-15.00 729,600 **RANGE** 2,196,000 WTD AVERAGE 16.00 12.96 20% OR MORE **RANGE WTD AVERAGE**

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION W/E 03-Feb-07 (PRELIMINARY)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
		Thousands	
Head	1,202	1,309	2,511
Last Week	1,067	1,509	2,576
Same week yr ago	1,422	1,461	2,883
To-date/2007	5,367	6,713	12,080
To-date/2006	7.090	6.950	14.040

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
		-Thousands	
Head	157	14	171
Last Week	295	0	295
Same week yr ago	251	0	251
To-date/2007	965	14	979
To-date/2006	1,234	7	1,241
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Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	7		
		housands	
Head	1,359	1,323	2,682
Last Week	1,362	1,509	2,871
Same week yr ago	1,673	1,461	3,134
To-date/2007	6,332	6,727	13,059
To-date/2006	8,324	6,957	15,281
Source: USDA/AMS I	Poultry Programs	, Market News	& Analysis Branch

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

February 09, 2007

	CHICKEN WITH	1 001 001 00, 2001			
		PI	RICES	VO	LUME
•	FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
)	15% OR LESS RANGE WTD AVERAGE	16.50 16.50	16.00-18.00 16.88	577,000	256,000
)	15-20% RANGE 16 WTD AVERAGE	5.00-21.00 17.37	11.00-16.00 13.66	2,024,000	1,222,000
-	20% OR MORE				

^{*} INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

14.00

14.00

80,000

RANGE

WTD AVERAGE

^{*} INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

VOLUME

(000)

380

124

104

364

304

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 FEBRUARY, 2007.

The market tone on white meat was steady to instances firm with tom breast meat strongest. Demand light to good, mostly moderate to good. Offerings of tom breast meat and destrapped tenderloins short to adequate and held with confidence, balance of white meat light to adequate. The market tone on 4-8 lb. breasts barely steady to fully steady, mostly steady. Demand light to moderate with offerings held with varied degrees of confidence. Trading active on tom breast meat, mechanically separated turkey and tom drums, balance slow to moderate. For domestic: fresh -20% MST 20 March- June shipments, fresh wing meat with skin 78-81, fresh scapula 76-84 mostly 76-79, fresh breast trim 76-90, Grade A 10-12 lb. breasts 180, plant grade basted 20-24 lb. breasts 185 cents delivered. For export: frozen MST -45 days age 16, hen defatted gizzards 50, tom defatted gizzards 79 cents delivered March.

50, tom defatted gizzards 79 cents of EXPORT TRADING FRIDAY, FEBRUARY 09, 2007	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS	44.00-45.00		44.71	140	44.74
WINGS, V-TYPE, TOM	50.00		50.00	104	50.32
TAILS		R W	28.00	104 364	28.00
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	91.00	VV	19.00 91.00	40	19.00 89.18
EVPORT TRADING	DDICE	LCT	WTDAVC	VOLUME	
EXPORT TRADING THURSDAY, FEBRUARY 08, 2007	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS	44.00-45.50		44.88	160	
WINGS, V-TYPE, TOM	52.00		52.00	20	
TAILS	28.00	147	28.00	104	
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	88.00-91.00	W	19.00 88.91	364 264	
EXPORT TRADING WEDNESDAY, FEBRUARY 07, 2007	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS	44.00-45.00	0022 "	44.50	80	
MECHANICALLY SEPARATED 2/	19.00		19.00	364	
THIGH MEAT - FROZEN		F	92.00	200	
EXPORT TRADING TUESDAY, FEBRUARY 06, 2007	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS	RANGE	F	45.18	228	
MECHANICALLY SEPARATED 2/		R	16.00	120	
THIGH MEAT - FROZEN		F	92.00	200	
EXPORTTRADING	PRICE	L.S.T.	WTD AVG	VOLUME	

MONDAY, FEBRUARY 05, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		F	45.18	228
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 2/		R	16.00	120
THIGH MEAT - FROZEN		F	92.00	200

^{1/}CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY 2/ Product contains 15-20% fat with skin added.